

# Adult Examination

PLEASE PRINT

TODAY'S DATE: \_\_\_\_\_

Name \_\_\_\_\_

Has your name changed in the last 3 years? \_\_\_\_\_ If yes, previous name \_\_\_\_\_

Date of Birth \_\_\_\_\_ Age \_\_\_\_\_ Sex \_\_\_\_\_ Marital Status \_\_\_\_\_

Social Security # \_\_\_\_\_

Mailing Address: \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Street Address: \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
(if different from your mailing address)

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Business Phone: \_\_\_\_\_

E-Mail Address: \_\_\_\_\_

Preferred Appointment Reminder Method: (Please Circle) Call Text Email

(Our office will send an E-mail the day appointment is made as well as Email/texts reminder one week and day before an appointment.)

Employee Name: \_\_\_\_\_ Occupation: \_\_\_\_\_

Employer Name & Address: \_\_\_\_\_

Name of Dental Insurance Carrier: \_\_\_\_\_

Subscriber ID#: \_\_\_\_\_ Group # \_\_\_\_\_

Spouse/Partner Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Social Security #: \_\_\_\_\_ Phone Number: \_\_\_\_\_ Home Cell

Employer Name: \_\_\_\_\_ Occupation: \_\_\_\_\_

Employer Address: \_\_\_\_\_ Business Phone: \_\_\_\_\_

Name of Dental Insurance Carrier: \_\_\_\_\_

Subscriber ID#: \_\_\_\_\_ Group #: \_\_\_\_\_

Who will pay for this account? \_\_\_\_\_ Relationship to you \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Business Phone: \_\_\_\_\_

Is anyone else in your family a patient here? \_\_\_\_\_

Whom may we thank for referring you? \_\_\_\_\_

**MEDICAL RESPONSE:**

Name and Address of Physician: \_\_\_\_\_ Pharmacy: \_\_\_\_\_

Have you been a patient in a hospital during the past 2 years? \_\_\_\_\_ For? \_\_\_\_\_

Have you been under the care of a physician during the past 2 years? \_\_\_\_\_ For? \_\_\_\_\_

Have you taken any kind of medicine or drugs during the past year? \_\_\_\_\_

Name of Medications: \_\_\_\_\_

Have you had any other serious illnesses? \_\_\_\_\_

Are you allergic to penicillin or any drugs or medications? \_\_\_\_\_ **Allergic to:** \_\_\_\_\_

Have you ever had any excessive bleeding requiring special treatment? \_\_\_\_\_

Have you ever had a blood test for hepatitis? \_\_\_\_\_

Have you ever had an adverse reaction to local anesthetic or other drug? \_\_\_\_\_ **Reaction to:** \_\_\_\_\_

**Please check any of the following conditions which you have had or have now:**

- |  |  |  |  |
|--|--|--|--|
| <input type="checkbox"/> AIDS                    | <input type="checkbox"/> Blood disorders         | <input type="checkbox"/> Heart trouble (surgery) | <input type="checkbox"/> Latex allergy   |
| <input type="checkbox"/> Allergies               | <input type="checkbox"/> Cancer treatment        | <input type="checkbox"/> Hepatitis               | <input type="checkbox"/> Metal allergy   |
| <input type="checkbox"/> Anemia                  | <input type="checkbox"/> Cardiac pacemaker       | <input type="checkbox"/> Herpes                  | <input type="checkbox"/> Rheumatic fever |
| <input type="checkbox"/> Artificial heart valves | <input type="checkbox"/> Congenital heart lesion | <input type="checkbox"/> High blood pressure     | <input type="checkbox"/> Sinus trouble   |
| <input type="checkbox"/> Artificial joints/pins  | <input type="checkbox"/> Diabetes                | <input type="checkbox"/> HIV                     | <input type="checkbox"/> Stroke          |
| <input type="checkbox"/> Arthritis               | <input type="checkbox"/> Epilepsy                | <input type="checkbox"/> Jaundice                | <input type="checkbox"/> Tuberculosis    |
| <input type="checkbox"/> Asthma                  | <input type="checkbox"/> Heart murmur            | <input type="checkbox"/> Kidney treatment        |  |

Do you have any disease, condition or problem not listed? \_\_\_\_\_ **Explain:** \_\_\_\_\_

Do you smoke or use tobacco products? \_\_\_\_\_

Do you have a History of chemical dependency? \_\_\_\_\_ **Are you in recovery?** \_\_\_\_\_ **If Yes, how long:** \_\_\_\_\_

If female, are you pregnant now? \_\_\_\_\_

**DENTAL RESPONSE:**

Purpose of Initial Visit \_\_\_\_\_

Are you aware of a problem? \_\_\_\_\_

How long since your last dental visit? \_\_\_\_\_

**RELEASE AND CONSENT:**

I authorize the dentist to perform diagnostic procedures and treatment as may be necessary for proper dental care.

I am aware that the practice of dentistry is not an exact science and I acknowledge that no guarantees will be made to me concerning the results of this treatment or procedure.

I further consent to the administration of local anesthesia, antibiotics, analgesics or any other drugs that may be deemed necessary in my case, and understand that there is a slight element of risk inherent in the administration of any drug or anesthesia. This risk includes adverse drug response (e.g., allergic reactions, pain, discoloration and injury to blood vessels and nerves, which may be caused by injections of any medications or drugs).

I authorize release of any information concerning my (or my child's) health care, advise and treatment to another dentist.

I understand that I am responsible for all costs of dental treatment.

I hereby authorize payment of insurance benefits directly to the dentist or dental group, otherwise payable to me.

I attest to the accuracy of the information on this page.

Patient's or Guardian's Signature \_\_\_\_\_ Date: \_\_\_\_\_

# Dental and Oral Health Information

Patient's name \_\_\_\_\_ Date \_\_\_\_\_

Please describe any specific dental problem or discomfort you are having at this time \_\_\_\_\_

How long has it been present? \_\_\_\_\_

If you have had any of the following dental care please list the dentists and approximate dates:

Periodontal (gum) treatment or surgery \_\_\_\_\_  
"Braces" or any type of orthodontic treatment: \_\_\_\_\_ Dental  
implants: \_\_\_\_\_ Any  
other type of oral surgery: \_\_\_\_\_

Do you have / have you had / have you noticed any of the following signs or symptoms in your head, neck, or mouth?

| (Please check Yes or No for each question)   | Yes | No  |   | Yes | No  |
|--|-----|-----|---|-----|-----|
| Teeth that are sensitive to:                 |     |     | A clicking, snapping or difficulty when chewing | ___ | ___ |
| Hot, cold, sweets, or biting pressure        | ___ | ___ | Difficulty opening or moving the jaws           | ___ | ___ |
| An unpleasant taste or persistent bad breath | ___ | ___ | Difficulty speaking or changes in your voice    | ___ | ___ |
| Does food catch between your teeth           | ___ | ___ | Difficulty moving your tongue or "tongue tied"  | ___ | ___ |
| Do your gums bleed when brushing             | ___ | ___ | Loose or separating teeth                       | ___ | ___ |
| Red, swollen, tender, bleeding, or sore gums | ___ | ___ | Changes in the way your teeth fit together      | ___ | ___ |
| Gums that have pulled away from the teeth    | ___ | ___ | A color change of the tissues in your mouth     | ___ | ___ |
| Pus between the teeth and gums               | ___ | ___ | Pain, tenderness, numbness, or earaches         | ___ | ___ |
| Avoid any area when brushing or chewing      | ___ | ___ | Any lumps, swelling or swollen glands           | ___ | ___ |
| You clench or grind your teeth               | ___ | ___ | Sores, ulcers, or rough spots in your mouth     | ___ | ___ |

### Your Dental Health:

How do you rate your overall dental health?  Good  Fair  Poor

How many times a day do you brush your teeth? \_\_\_\_\_ How many times a week do you floss your teeth? \_\_\_\_\_

| Do you use any of the following? (Please check Yes or No for each question) | Yes | No  |
|---|-----|-----|
| Mechanical (electric) toothbrush If Yes, what type or brand? _____          | ___ | ___ |
| Flossing aids (floss holders, threaders, etc.) _____                        | ___ | ___ |
| Oral irrigating device (Waterpik) _____                                     | ___ | ___ |
| Fluoride treatments or supplements at home. If Yes, which ones: _____       | ___ | ___ |
| Mouthwashes or oral rinses. If Yes, what brand? _____                       | ___ | ___ |

Do you have any missing teeth that have not been replaced? \_\_\_ \_\_\_

Why have you not had them replaced? \_\_\_\_\_

Do you wear any removable dental appliances? \_\_\_ \_\_\_

If Yes, what type and for how long? \_\_\_\_\_

Have you ever had your teeth whitened or bleached? \_\_\_ \_\_\_

Would you like to have your teeth whitened or bleached? \_\_\_ \_\_\_

How do you feel about the appearance of your smile and what would you change if you could? \_\_\_\_\_

Are you concerned about the finances required to return your mouth to excellent health \_\_\_ \_\_\_

Are you frustrated because you always need something treated or repaired when you visit a dentist? \_\_\_ \_\_\_

Do you feel you will eventually wear artificial dentures? \_\_\_ \_\_\_

Have you ever had any complications from an extraction or dental treatment?

If Yes, please explain: \_\_\_\_\_

Have you ever had any other dental conditions, major trauma or injury to your head, neck, or mouth? \_\_\_ \_\_\_

If Yes, please specify: \_\_\_\_\_

If you are a new patient to this practice: \_\_\_ \_\_\_

Date of last dental visit \_\_\_\_\_ Dentist's name \_\_\_\_\_ City & State \_\_\_\_\_



# **Williston Road Family Dental**

## **Financial Policy**

Thank you for choosing us as your dental care provider. Our office is committed to providing you with the best possible care. Please understand that payment of your bill is considered part of your treatment. The following is a statement of our Financial Policy which we require you to read and sign prior to any treatment. All patients must complete our Information and Insurance form before seeing the doctor.

### **Regarding Payment**

We accept the following forms of payment: Cash, Check, Visa, MasterCard, Discover and care credit

Payment for services is due at the time service rendered unless prior arrangements have been made with the doctor and the billing receptionist.

If dentures, partial dentures, crown and bridge are to be fabricated by a dental laboratory, a 50% deposit will be required at the time of the first impression. The remaining balance is due at the time of prosthesis is cemented or inserted.

The parent that accompanies the minor child/children to the appointment is responded for any payment due. For unaccompanied minors, non-emergency treatment will be denied unless charges have been pre-authorized before the appointment date of previous arrangements have been made with the doctor or billing receptionist.

Checks that are returned to our office from the financial institution are subject to a \$20.00 returned check fee. This fee covers the processing fees that charged to our office.

### **Regarding Insurance**

Your insurance policy is a contract between you and your insurance company. We are not a party to that contract. In the event we do accept assignment of benefits and your insurance company has not paid your account in full within 60 days, the balance may be transferred to your account. Please be aware that some, and perhaps all, of the services provided may be non-covered services and not considered reasonable and customary under the terms of your insurance policy. Our practice is committed to providing the best treatment for our patients and we charge what is the usual and customary for our area. You are responsible for payment regardless of any insurance company's arbitrary determination of usual and customary rates.

Your complete insurance information must be presented at the time services are provided. Insurance claims cannot be backdated. Most benefits will be verified before your insurance company can be billed.

All insurance co pays, which would include deductible must be paid at the time of service.

We would be happy to discuss our charges and how they relate to your particular situation. We also realize that temporary financial situations may affect timely payment of your account. If such problems do arise, we encourage you to contact us promptly.

Thank you for understanding our Financial Policy. Please let us know if you have any questions or concerns.

I have read the Financial Policy, I understand and agree to this Policy , and filled out the back of form as needed.

Signature of Patient or Responsible party: \_\_\_\_\_ Date: \_\_\_\_\_

# Williston Road Family Dental ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

**Purpose:** This form is used to obtain acknowledgement of receipt of our Notice of Privacy Practices or to document our good faith effort to obtain that acknowledgement.

**\*\*You May Refuse to Sign This Acknowledgement\*\***

I \_\_\_\_\_ have received a copy of this office's Notice of Privacy Practices.

Print Name: \_\_\_\_\_

Sign: \_\_\_\_\_

Date: \_\_\_\_\_

## Authorization to Release Information

**Purpose:** This form is used to obtain authorization to release information regarding you covered under the Privacy Act to people other than yourself. I, \_\_\_\_\_ authorize the following person(s) to have access to information covered under the Privacy Practice regarding myself.

\_\_\_\_\_  
{Please Print Name} Relationship

\_\_\_\_\_  
{Please Print Name} Relationship

\_\_\_\_\_  
{Please Print Name} Relationship

**For Office Use Only**

We attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices, but acknowledgement could not be obtained because:

- Individual refused to sign
- Communications barriers prohibited obtaining the acknowledgement
- An emergency situation prevented us from obtaining acknowledgement
- Other (Please Specify) \_\_\_\_\_